

Źródło: [https://newconnect.pl/komunikat?geru\\_id=233578&title=Conclusion+of+a+material+digital+asset+availability+agreement+Bitcoin](https://newconnect.pl/komunikat?geru_id=233578&title=Conclusion+of+a+material+digital+asset+availability+agreement+Bitcoin)

# Conclusion of a material digital asset availability agreement (Bitcoin)

## BTCS S.A. (PLVKMTK00015)

23-09-2025 15:27:48 | Bieżący | ESPI | 24/2025

o RB\_ASO: Conclusion of a material digital asset availability agreement (Bitcoin)

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Data: 2025-09-23

Firma: BTCS SPÓŁKA AKCYJNA

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o Spis treści:

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Nazwa arkusza: **RAPORT BIEŻĄCY**

## KOMISJA NADZORU FINANSOWEGO

Raport bieżący nr

24

/

2025

a

Data sporządzenia:

2025-09-23

Skrócona nazwa emitenta

BTCS S.A.

Temat

Conclusion of a material digital asset availability agreement \_Bitcoin\_

Podstawa prawna

Art. 17 ust. 1 Rozporządzenia MAR - informacje poufne

Treść raportu:

The Management Board of BTCS S.A. with its registered office in Warsaw \_the "Company", the "Issuer"\_ hereby informs that on 23 September 2025 the Company concluded with BIOINFO CORPORATION, a company governed by the laws of the Isle of Man, registration No. 018197V \_the "Provider"\_, a digital asset availability agreement \_the "Agreement"\_.

Key terms of the Agreement:

1. Subject and value: Making available to the Issuer 115 BTC \_Bitcoin\_ \_the "Digital Assets"\_. Reference value indicated in the Agreement: USD 12 937 500.
2. Transfer date: within three business days from the conclusion of the Agreement and the conclusion of a separate guarantee agreement, but not earlier than 27 September 2025. The transfer will be made to the wallet address indicated by the Company; the blockchain transaction hash \_TxID\_ will constitute confirmation of the transfer.
3. Term: 24 months from the date the Digital Assets are transferred to the Company.
4. Return of assets: by the end of the Agreement term, by returning 115 BTC \_unless the Parties agree to extend the availability period\_.
5. Provider's fee: 205% per annum, calculated on the quantity of the Digital Assets made available; payable in a single payment upon the return of the assets.
6. Warrants/Conversion: Within 3 months of receipt of the Digital Assets, the Company shall take all necessary corporate actions to issue and grant registered subscription warrants to the Provider. The warrants will entitle the Provider to subscribe for new shares of the Company in exchange for the conversion of the value of the assets due for return \_valued as of the date of the warrant exercise agreement\_. The subscription price per share will equal the issue price offered to other investors, minus a 10% discount. Effective exercise of the warrants will be equivalent to complete discharge of the Company's obligations under the Agreement.
7. Security: Until the effective issuance and delivery of the warrants, TTP Limited \_the "Guarantor"\_ will provide a guarantee, secured on the Company's shares held by the Guarantor, up to 120% of the value of the Digital Assets, i.e. USD 15 525 000. Detailed terms will be set out in a separate guarantee agreement \_a condition precedent to the transfer of the assets\_.

Managements Board's assessment of the impact and benefits for the Company:

The Management Board notes that this Agreement is significantly more advantageous for the Company compared to the previously reported agreement with TTP Limited, under which digital assets were delegated to the BTCS validator without transferring complete disposal to the Company \_ESPI current report No. 21/2025\_. The new structure grants BTCS complete control over the assets \_deposit to a wallet indicated by the Issuer\_, enabling active optimisation of asset use \_including

**Nazwa arkusza: MESSAGE (ENGLISH VERSION)**

MESSAGE \_ENGLISH VERSION\_

**Nazwa arkusza: INFORMACJE O PODMIOCIE**

\_pełna nazwa emitenta\_  
\_skrótowa nazwa emitenta\_      \_sektor wg. klasyfikacji GPW w W-wie\_  
\_kod pocztowy\_      \_miejscowość\_  
\_ulica\_      \_numer\_  
\_telefon\_      \_fax\_  
\_e-mail\_      \_www\_  
\_NIP\_      \_REGON\_

**Nazwa arkusza: PODPISY OSÓB REPREZENTUJĄCYCH SPÓŁKĘ**

PODPISY OSÓB REPREZENTUJĄCYCH SPÓŁKĘ

| Data       | Imię i Nazwisko  | Stanowisko/Funkcja                | Podpis |
|------------|------------------|-----------------------------------|--------|
| 2025-09-23 | Marlena Lipińska | President of the Management Board |        |

Identyfikator raportu g3rnkvrt1

Nazwa raportu      RB\_ASO

|                   |                                                                         |
|-------------------|-------------------------------------------------------------------------|
| Symbol raportu    | RB_ASO                                                                  |
| Nazwa emitenta    | BTCS SPÓŁKA AKCYJNA                                                     |
| Symbol Emitenta   | BTCS S.A.                                                               |
| Tytuł             | Conclusion of a material digital asset availability agreement (Bitcoin) |
| Sektor            | Usługi inne (uin)                                                       |
| Kod               | 00-030                                                                  |
| Miasto            | WARSZAWA                                                                |
| Ulica             | PLAC POWSTAŃCÓW WARSZAWY                                                |
| Nr                | 2                                                                       |
| Tel.              | 510560593                                                               |
| Fax               |                                                                         |
| e-mail            | ZARZAD@BTCS.COM.PL                                                      |
| NIP               | 9721232691                                                              |
| REGON             | 301792620                                                               |
| Data sporządzenia | 2025-09-23                                                              |
| Rok bieżący       | 2025                                                                    |
| Numer             | 24                                                                      |
| adres www         | BTCS.COM.PL                                                             |

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